

WAYS TO GIVE



VILLA LICCI
A COMMUNITY FOR TBI SURVIVORS

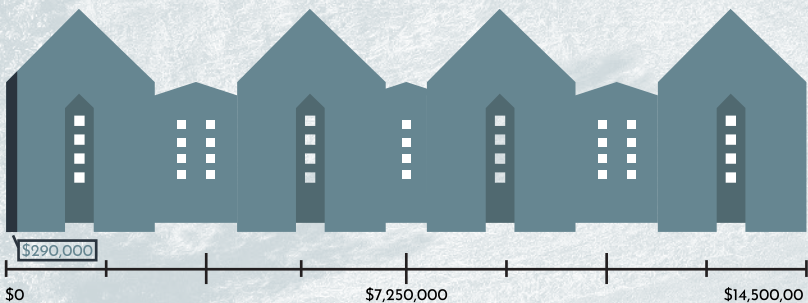
A new beginning...

In February 2018, eight families of adult TBI survivors came together to discuss what the future could look like for their children. United in their common goal, these founding families conceived the idea of Villa Licci with a mission to provide safe and independent housing, fellowship, and dignity in a faith-centered environment for adult survivors of traumatic brain injuries.

In April 2021, a 13-acre property located in central Indiana was purchased with the goal of building the first community and welcoming residents within the coming years.

The initial capital campaign aims to raise \$14.5 million for this initial community, which will feature the first residential building that contains one- and two-bedroom apartments, a gathering room, common space, and a chapel. Around the community, there will be walking paths, gardens, and recreation spaces.

We are grateful for those who have already chosen to walk alongside the TBI survivors and their families and are in need of many more to engage in support of this campaign in order to succeed in reaching our goal.



A CALL TO GENEROUS ACTION

If you are considering a way to support the capital campaign for Villa Licci, there are some things to keep in mind. This may also apply if you plan to increase or make a payment on an existing pledge.

Cash gifts that you make before the end of 2022 can provide tax benefits whether they are itemized or not. Individuals who do not itemize deductions can reduce their taxable income up to \$300 when they make cash gifts to Villa Licci.

Noncash gifts (like appreciated stock) or other securities (like mutual funds) held more than one year will avoid capital gains tax on the profits and allow for an income tax deduction if you itemize. **You may also consider giving other property**, like real estate, vehicles, jewelry, or art to Villa Licci – but check with your financial advisors as special rules may apply.

RETIREMENT PLANS: GIVE NOW OR LATER

If you have a **401(k)**, **403(b)** or **Individual Retirement Account (IRA)** you could use those funds for a gift to Villa Licci.

IRA owners 70 ½ and older can make **Qualified Charitable Distributions** of up to \$100,000 per year. These distributions are not taxed, which is beneficial if you do not anticipate itemizing deductions.

You can name Villa Licci as the beneficiary of all or part of your retirement plan.





OTHER WAYS TO GIVE

Insurance policies that are no longer needed allow you to deduct the cash value of the policy when given to charity.

You can also receive income for life or a term of up to 20 years through a **Charitable Remainder Trust** while giving Villa Licci the remaining funds free of tax as a lasting legacy.

Donor Advised Funds can be a convenient way of continuing your giving in uncertain times. Other venues include Family Foundations and gifts from a business.

You can also support Villa Licci through your **will, living trust**, or other **estate plan**. Make sure to discuss options with your financial advisor.

**For more information, contact Richard Sontag at
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www.villalicci.org

Villa Licci is a Section 501(C)(3) tax-exempt non-profit organization. The Tax ID Number for Villa Licci is 83-0873470. Your gift is fully tax deductible to the extent of the law.

For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.